

WILLOW BEND METROPOLITAN DISTRICT

8390 E. Crescent Pkwy., Suite 300
Greenwood Village, CO 80111
Phone: 303-779-5710
Website Address

NOTICE OF SPECIAL MEETING AND AGENDA

DATE: July 31, 2024

TIME: 9:00 a.m.

LOCATION: Via Microsoft Teams

ACCESS: To attend via Microsoft Teams Videoconference, use the below link:
https://teams.microsoft.com/l/meetup-join/19%3ameeting_MGMzNmI2OGMtZDc0NC00ODdhLWI2YzktZTZhMjdkZDliNTc0%40thread.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%22294eff39-c7d0-48c1-bc01-2bf9670aa52a%22%7d

To attend via telephone, dial 612-213-1012 and enter Conference ID: 657 389 145#

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expires</u>
Joshua Bastian	President	May, 2025
George Dougherty	Treasurer	May, 2027
Melissa Hill	Secretary	May, 2025
Sara Maguire	Assistant Secretary	May, 2027
Ivan Muzychenko	Assistant Secretary	May, 2027

I. ADMINISTRATIVE MATTERS

- A. Call to order and approval of agenda.
- B. Present disclosures of potential conflicts of interest.
- C. Confirm quorum, location of meeting and posting of meeting notices.
- D. Public Comment.
Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.
- E. Review and consider approval of minutes from the June 6, 2024 special Board meeting (enclosure).
- F. Ratification of 2023 Annual Report (enclosure).

II. FINANCIAL MATTERS

- A. Discussion Regarding 2024 Bonds and Timeline.
- B. Review proposals and consider engagement of municipal advisor (enclosures).
- C. Review and consider approval of the Engagement Letter in connection with General Obligation Limited Tax Refunding Bond, Series 2024 between the District and Sherman & Howard L.L.C. (enclosure).
- D. Review and consider approval of the Engagement Letter in connection with General Obligation Limited Tax Refunding Bond, Series 2024 between the District and Piper Sandler & Co. (enclosure).
- E. Review and consider approval of the Special Bond Fee Disclosure Letter in connection with General Obligation Limited Tax Refunding Bond, Series 2024 between the District and White Bear Ankele Tanaka & Waldron (enclosure).
- F. Review and consider approval of the Engagement Letter in connection with the General Obligation Limited Tax Refunding Bond, Series 2024 between the District and Ballard Spahr LLP (enclosure).
- G. Review and consider approval of the Engagement Letter in connection with the General Obligation Limited Tax Refunding Bond, Series 2024 between the District and CliftonLarsonAllen LLP (enclosure).
- H. Review and consider approval of June 30, 2024 Unaudited Financial Statements (to be distributed).

III. LEGAL MATTERS

- A. The Board intends to enter into an executive session pursuant to Section 24-6-402(4)(b), C.R.S. to conference with an attorney for the District for the purposes of receiving legal advice as it relates to the Amended and Restated Infrastructure Acquisition and Reimbursement Agreement and Funding and Reimbursement Agreement with Lennar Colorado, LLC.

IV. MANAGER MATTERS

V. OTHER BUSINESS

VI. ADJOURNMENT

The next regular meeting is scheduled for November 12, 2024 at 2:00 p.m.