

# WILLOW BEND METROPOLITAN DISTRICT

8390 E. Crescent Pkwy., Suite 300

Greenwood Village, CO 80111

Phone: 303-779-5710

<https://www.willowbendmd.org/>

## **NOTICE OF SPECIAL MEETING AND AGENDA**

**DATE:** March 14, 2025

**TIME:** 9:30 a.m.

**LOCATION:** Via Microsoft Teams

**ACCESS:** To attend via Microsoft Teams Videoconference, use the below link:

[https://teams.microsoft.com/l/meetup-join/19%3ameeting\\_YzMyNDUyN2UtZjlkNy00ZTMzLTk4YmUtMTFhNWUyZWUmNmRj%40thread.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%22294eff39-c7d0-48c1-bc01-2bf9670aa52a%22%7d](https://teams.microsoft.com/l/meetup-join/19%3ameeting_YzMyNDUyN2UtZjlkNy00ZTMzLTk4YmUtMTFhNWUyZWUmNmRj%40thread.v2/0?context=%7b%22Tid%22%3a%224aaa468e-93ba-4ee3-ab9f-6a247aa3ade0%22%2c%22Oid%22%3a%22294eff39-c7d0-48c1-bc01-2bf9670aa52a%22%7d)

Meeting ID: 243 576 110 693 Passcode: ME6wA2jf

Conference ID: 845 021 08# Phone Number: +1 612-213-1012

### **Board of Directors**

Joshua Bastian

George Dougherty

Melissa Hill

Sara Maguire

Ivan Muzychenko

### **Office**

President

Treasurer

Secretary

Assistant Secretary

Assistant Secretary

### **Term Expires**

May, 2025

May, 2027

May, 2025

May, 2027

May, 2027

## **I. ADMINISTRATIVE MATTERS**

- A. Call to order and approval of agenda.
- B. Present disclosures of potential conflicts of interest.
- C. Confirm quorum, location of meeting and posting of meeting notices.
- D. Review and consider approval of minutes from the November 12, 2024 special Board meeting and the minutes from the November 12, 2024 annual meeting (enclosures).
- E. Ratify Second Amendment to Intergovernmental Agreement Between the City of Thornton and Willow Bend Metropolitan District Regarding The Service Plan for the District (enclosure).
- F. Public Comment.

Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.

**II. FINANCIAL MATTERS**

- A. Approve and/or ratify approval of payment of claims (enclosure).
- B. Review and consider approval of December 31, 2024 Unaudited Financial Statements (enclosure).
- C. Conduct Public Hearing to consider amendment of the 2025 Budget. Consider adoption of Resolution to Amend the 2025 Budget (enclosure).
- D. 2025 Bonds
  - a. Review Term Sheet and Timeline of Events (enclosure).
  - b. Consider Approval of Notice of Termination of Engagement with Ballard Spahr, LLP as Bond Counsel (enclosure).
  - c. Consider Approval of Engagement Letter with Casey Parrot LLC as Bond Counsel (enclosure).
  - d. Consider Adoption of a Resolution to make a final determination to issue and refund general obligation indebtedness consisting of its Limited Tax (Convertible to Unlimited Tax) General Obligation Refunding Bonds, Series 2025, up to a maximum principal amount of \$25,000,000, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; authorizing the Indenture of Trust, a Bond Purchase Agreement, a Continuing Disclosure Agreement, the form of Official Statement and other related documents; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

**III. LEGAL MATTERS**

- A. Update Regarding May 6, 2025 Election.
- B. Other Legal Matters.

**IV. MANAGER MATTERS**

- a. Other Manager Matters.

**V. OTHER BUSINESS**

**VI. ADJOURNMENT**